

STRIKEPOINT GOLD

UNITING THE TRIANGLE

SEPTEMBER
2021

TSX.V: **SKP**:

CAUTIONARY STATEMENT

ON FORWARD-LOOKING INFORMATION

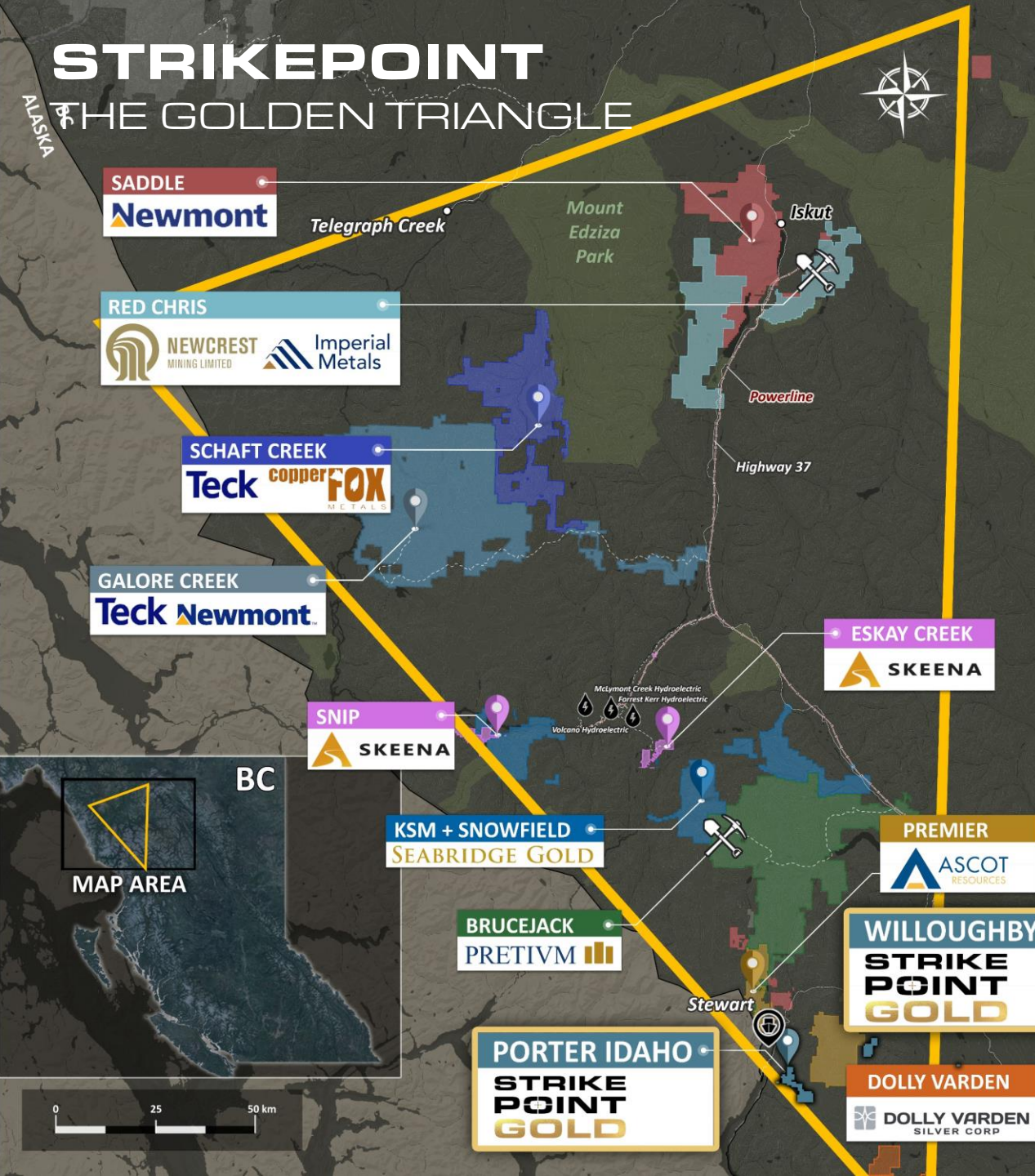


This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding exploration plans and other future plans and objectives, are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and future events and actual results could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from our expectations as well as a comprehensive list of risk factors are disclosed in the Company’s documents filed from time to time via SEDAR with the Canadian regulatory agencies to whose policies we are bound. Forward-looking statements are based on the estimates and opinions of management on the date the statements are made, and we do not undertake any obligation to update forward-looking statements should conditions or our estimates change, other than as required by law and readers are further advised not to place undue reliance on forward-looking statements. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

The technical information in this presentation has been approved by Marilyne Lacasse, P. Geo, Project Manager and Qualified Person of StrikePoint Gold.

STRIKEPOINT

THE GOLDEN TRIANGLE



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StrikePoint Gold Inc. is a Canadian exploration company focused on exploring and advancing high-grade gold-silver projects in Northwest British Columbia.

MANAGEMENT

A RELIABLE, FOCUSED, AND DRIVEN TEAM



Mike G. Allen – President, CEO & Director

Mr. Allen brings over 20 years of multifaceted work experience in the mineral exploration and development business. His experience has been from grassroots to advancing projects through feasibility studies, construction and operations, in a variety of geological systems and jurisdictions. In addition, Mr. Allen brings additional capital markets strength to StrikePoint having raised significant amounts of capital to advance projects. Most notably Mr. Allen was President, CEO and Director of Northern Empire Resources, where he was responsible for identifying, acquiring and advancing the Sterling Project in the Beatty district of South West Nevada. Northern Empire was sold to Coeur Mining at the all-time high of the share price for approximately \$120 million. Recently, Mr. Allen was President of Elevation Gold Mining Corporation, Arizona's largest precious metals producer.

Mr. Allen is a Professional Geologist and QP under the definitions of NI43-101

Marilyne Lacasse – VP Exploration

Marilyne Lacasse is a dynamic professional geoscientist with extensive experience in project management in logistically challenging areas and rugged terrain exploration in North West British Columbia. Marilyne transitioned to StrikePoint as a consultant from IDM Mining. Mme. Lacasse was part of the team that successfully restarted the Red Mountain project and doubled its mineral resource before the acquisition by Ascot in March 2019. She is a graduate of Geology from the Université du Québec à Montréal and is a registered professional geologist with the Association of Professional Engineers and Geoscientists of British Columbia.

Marc Gelmom - CFO

Mr. Gelmon obtained his Bachelor of Arts degree at the University of British Columbia and subsequently attained his chartered accountant designation in 1995 and is a member of the Institute of Chartered Accountants of B.C. Mr. Gelmon has provided his expertise to several TSX Venture Exchange listed companies in the capacity of director, chief financial officer and consultant. His background as a C.A. provides the Company with the necessary skills required for financial management, reporting operating results to the Board of Directors, liaison with financial institutions, and compliance with today's complex regulatory reporting requirements.

DIRECTORS

A RELIABLE, FOCUSED, AND DRIVEN TEAM



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Ian Harris - Director

Mr. Harris is a mining engineer with over 20 years of mining experience. He was most recently senior vice-president and country manager of Corriente Resources in Ecuador, and was directly involved in the operations and negotiations that led to the sale of Corriente for \$690-million (U.S.). Mr. Harris brings a strong background of project management, strategic management and technical skills to the board of Strikepoint.

Shawn Khunkhun – Exec Chairman & Director

Mr. Khunkhun has over 20 years of experience in the capital markets, mineral exploration and development sector with a focus on enhancing shareholder value. He has served in a variety of strategic roles including investor relations, corporate development, chief executive officer, director and executive chairman. Mr. Khunkhun has been instrumental in creating awareness for undervalued companies including grass roots explorers, developers and producers. Mr. Khunkhun's experience in incubating and growing early stage companies through capital raises, acquisitions, joint ventures and spinouts, and his long-standing relationships with an extensive global network of high-net-worth investors, private equity and institutional investors, analysts, brokers, and investment bankers have been a valuable asset to growing mineral exploration companies. Mr. Khunkhun is also a director of Goldshore Resources Inc and is Director & Executive Chairman of StrikePoint Gold. Mr. Khunkhun has facilitated over \$1B in capital raises, has a successful history of accretive M&A and a track record of delivering shareholder value.

Darryl Jones - Director

Mr. Jones has over 15 years of capital market experience and an established financial network. Prior to joining StrikePoint in 2015, Mr. Jones was an Investment advisor with PI Financial Corp Canada and Raymond James Ltd Canada. He was responsible for raising significant risk capital for growth companies in all sectors, with a particular focus on natural resources.

Adrian Fleming - Director

Adrian Fleming is a professional geologist with over 40 years of technical and executive experience with exploration and development stage mining companies. He was the co-founder and president of Underworld Resources from 2006-2010. Mr. Fleming led in the team which made the discovery and defined the maiden resource of the million - ounce White Gold deposit, located in the White Gold district, Yukon. The project was subsequently acquired by Kinross in 2010 for \$138M. Adrian was a founding Director of Northern Empire Resources which was acquired by Coeur Mining for \$117M.

ADVISORS

A RELIABLE, FOCUSED, AND DRIVEN TEAM

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Rob McLeod - Technical Advisor

Mr. McLeod is a professional geoscientist with 25 years of experience in mining and mineral exploration, working for a variety of major and junior mining companies. He was most recently CEO of IDM Mining, that was recently acquired by Ascot Resources. Previously founder and VP Exploration of Underworld which was acquired by Kinross after an initial resource estimate of over 1.4M oz gold. Mr. McLeod is the CEO & Director of Heatherdale Resources and director of Dolly Varden Silver.

Ryan Weymark - Technical Advisor

Ryan Weymark, P. Eng. is an energetic Professional Engineer (P. Eng.) with experience in mining, heavy civil and infrastructure projects. Ryan has experience working on projects as a consultant, contractor and owner's representative at various stages, from pre-feasibility through to completion. Mr. Weymark is the Principal of Weymark Consulting, providing project management services to the resource sector, including Teck Alaska Corporation and Imperial Metals.

SHARE STRUCTURE AND STOCK INFORMATION

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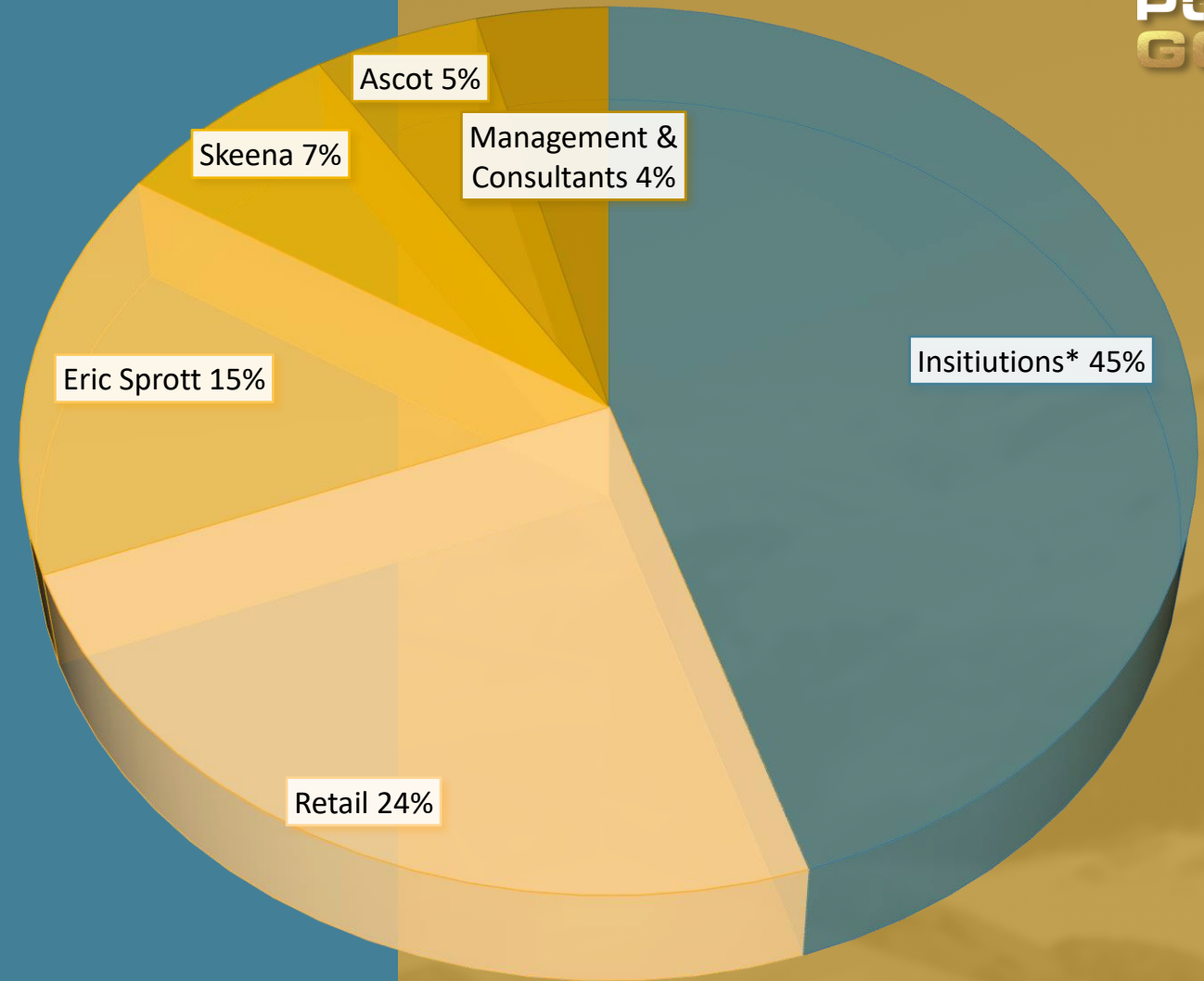
TSX.V: **SKP**
OTC: **STKXF**
Ticker Symbol



207 Million
Shares Issued



C\$41 Million
Market Cap



* Including: Delbrook, Crescat, US Global, Redplug, Gold 2000, Dundee, Extract, Middlefield

TIMELINE

FOR ACQUISITIONS, FINANCINGS
AND EXPLORATION



\$27M raised through private placement



25 gold & silver properties acquired with peak historical portfolio market cap over \$400M



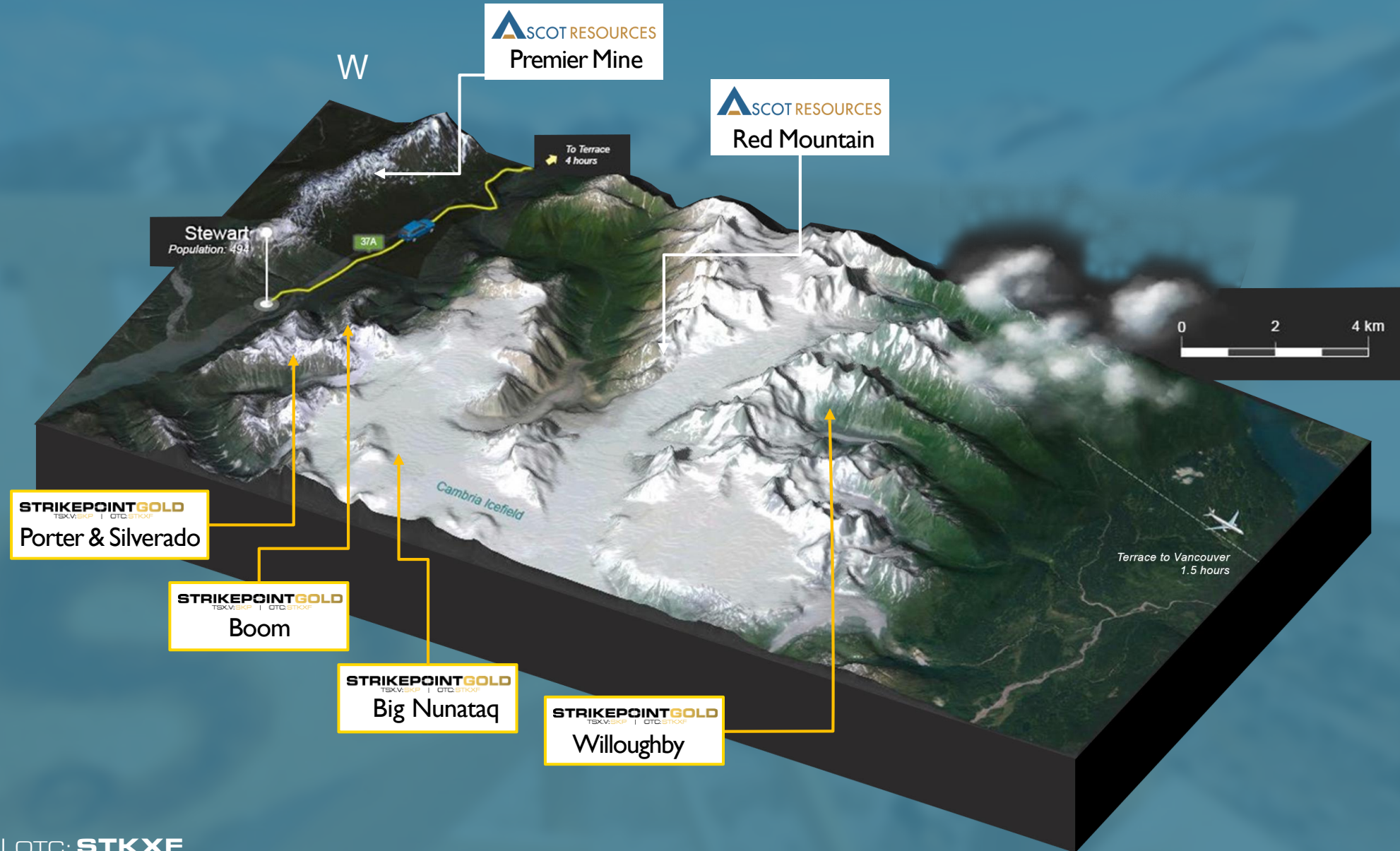
\$17M spent in exploration & \$50M exploration database



\$8M in acquisitions

STRIKEPOINT PROPERTIES

LOCATIONS AND PROXIMITIES



WILLOUGHBY GOLD PROJECT

A HISTORY OF EXCELLENT GRADES

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Historic work at Willoughby includes **119 diamond drill holes** between 1989 and 1996 totaling **12,302m.**

110 meters of underground exploration workings excavated in 1995 - 1996 to facilitate drilling.



89 Surface diamond drill holes

30 Underground diamond holes

1,356 Surface samples between 1989 and 2008

ON THE RED LINE IS THE PLACE TO BE

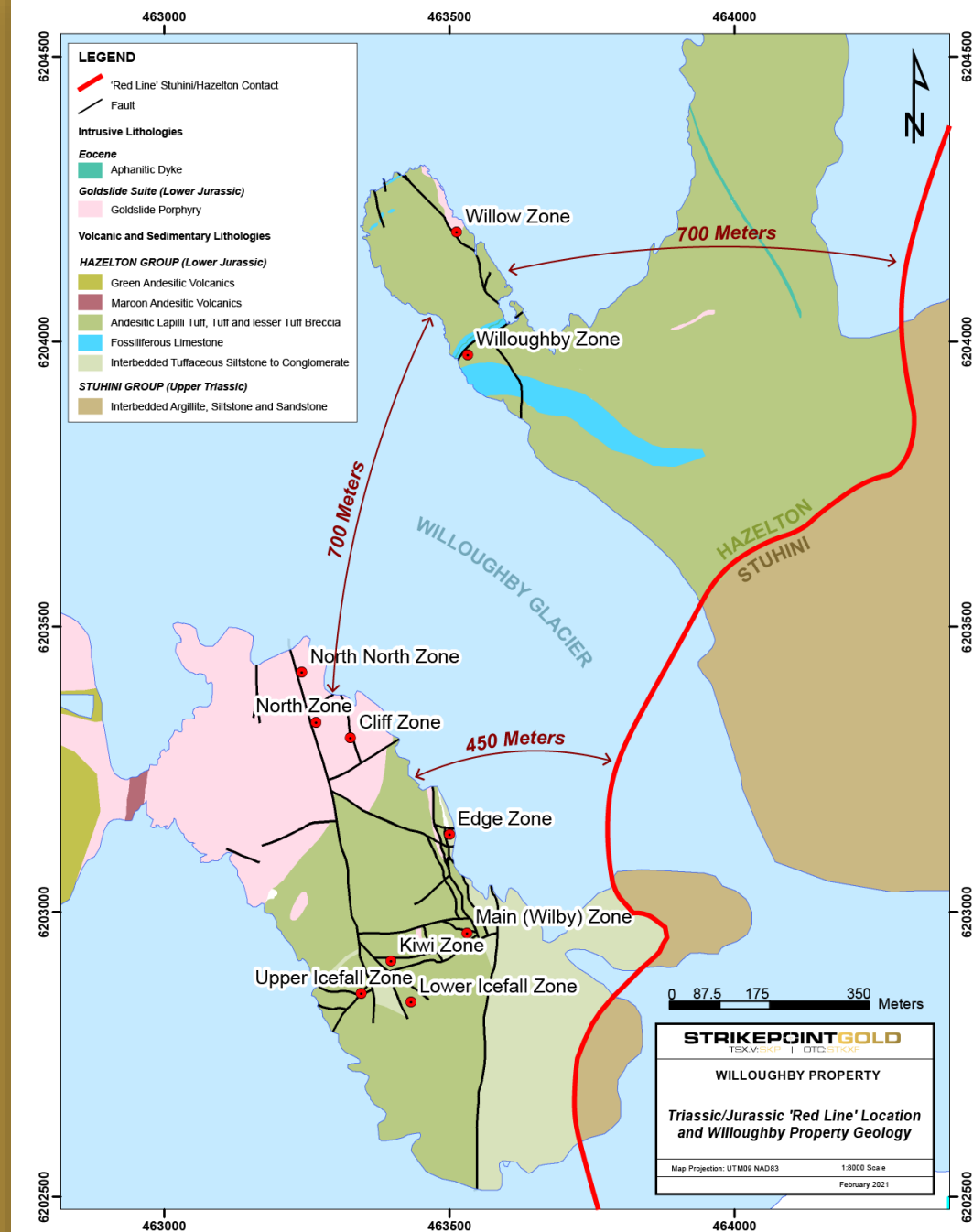
The “Red Line” is an important stratigraphic marker that is linked to most major deposits occurring within a 2km window in the Golden Triangle.

Coupled with:

- Clastic sequence
- The property-wide North fault within 2km
- Intrusive bearing close similarity to the Goldslide Intrusive linked to the ore fluids at the adjacent Red Mountain Deposit

Extensive amounts of ice retreat since the last exploration campaign in the 1990's, exposing large tracts of **unexplored prospective ground**.

1.5 KM strike of prospective mineralized horizon



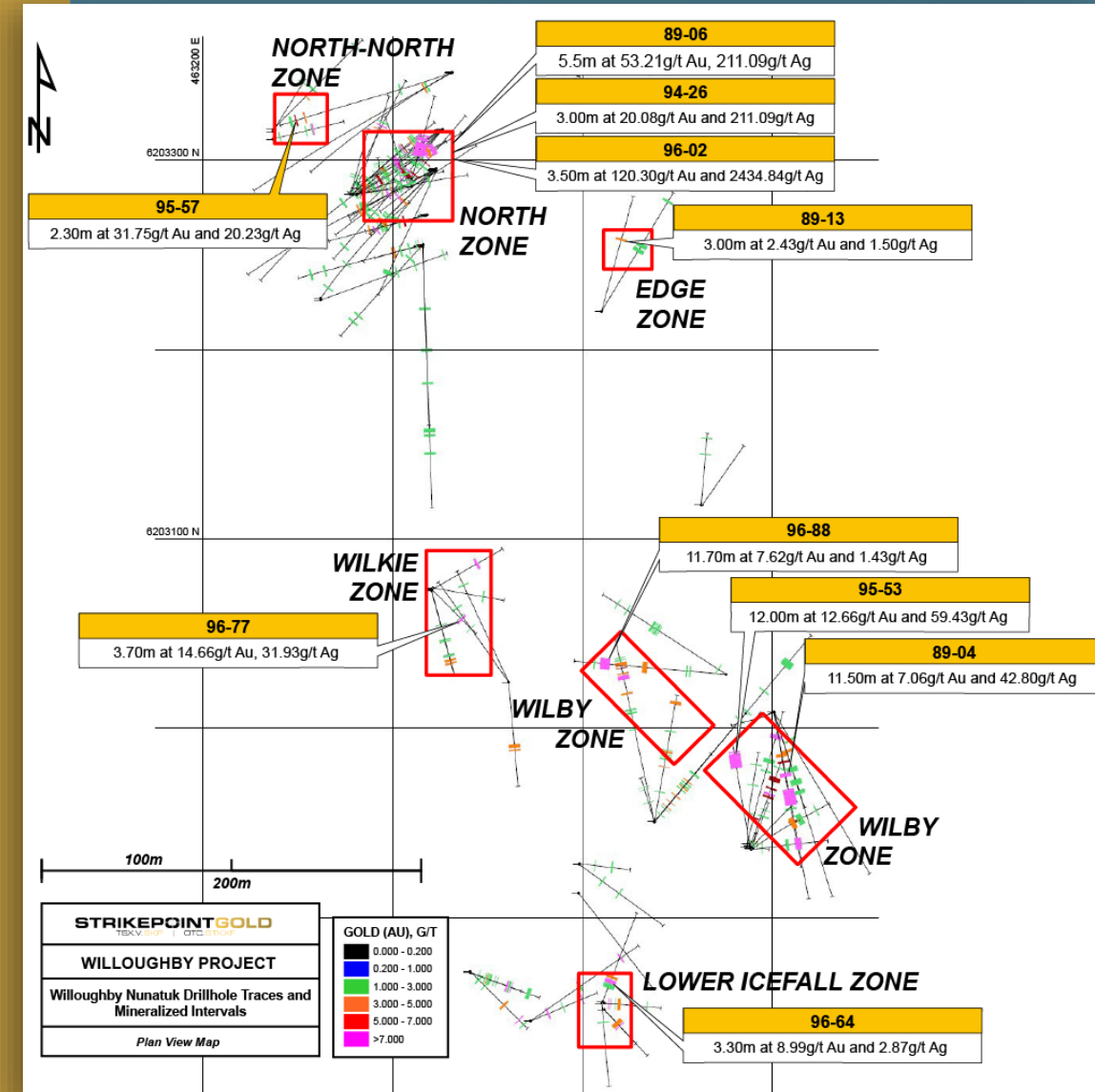
WILLOUGHBY GOLD PROJECT

A HISTORY OF EXCELLENT GRADES

Selected Historic Grades and Intercepts:

North / North – North Zone	53.21 g/t Au & 211.09 g/t Ag @ 5.5 m (89-06)	113.68 g/t Au & 121.77 g/t Ag @ 3.0m (94-15)	20.08 g/t Au & 1,250.83 g/t Ag @ 3.0m (94-26)
	352.22 g/t Au & 194.64 g/t Ag @ 2.9m (95-36)	120.30 g/t Au & 2,434.84 g/t Ag @ 3.5m (U96-02)	31.75 g/t Au & 20.23 g/t Ag @ 2.30 m (95-57)
Edge Zone	2.43g/t Au & 1.50 g/t Ag @ 3.0m (89-13)		
Wilby Zone	12.66 g/t Au & 59.43 g/t Ag @ 12.0m (95-53)	7.62 g/t Au & 1.43 g/t Ag @ 11.70m (96-88)	10.54 g/t Au & 5.88 g/t Ag @ 5.10m (96-71)
	7.06 g/t Au & 42.80 g/t Ag @ 11.50m (89-04)	4.40 g/t Au & 17.97 g/t Ag @ 6.0m (94-20)	20.45 g/t Au & 42.84 g/t Ag @ 6.80m (95-51)
Wilkie Zone	3.87 g/t Au & 17.34 g/t Ag @ 2.70m (96-85)	7.35 g/t Au & 13.94 g/t Ag @ 3.30m (96-75)	14.66 g/t Au & 31.93 g/t Ag @ 3.70m (96-77)
Lower Icefall Zone	8.99 g/t Au & 2.87 g/t Ag @ 3.30m (96-64)	3.48 g/t Au & 2.77 g/t Ag @ 4.10m (95-45)	

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2020 SURFACE PROGRAM

AT WILLOUGHBY

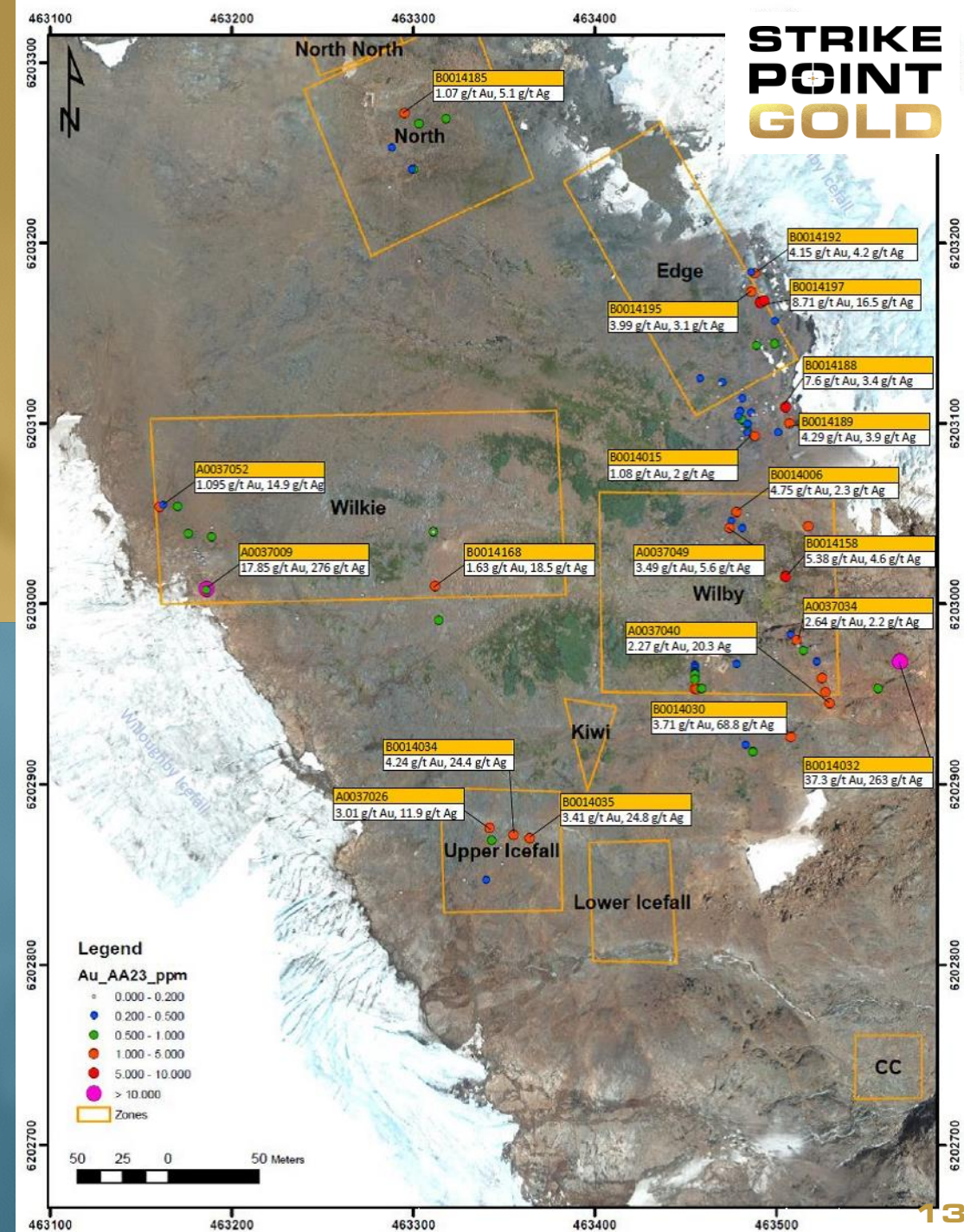


Highlight of new massive sulphide mineralization at the Edge Zone, previously under ice. Samples B0014197 8.71 g/t Au, 16.5 g/t Ag, B0014192 4.15 g/t Au, 4.2 g/t Ag



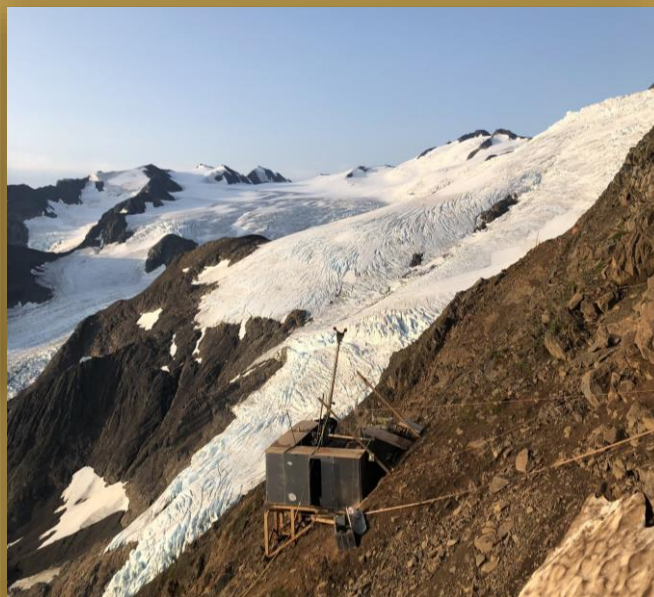
Detailed field mapping + 232 grab and channel samples

Better understanding of the structural traps that control the high-grade mineralization and potential connection between the zones



2020 WILLOUGHBY DRILLING

WILBY/EDGE ZONES



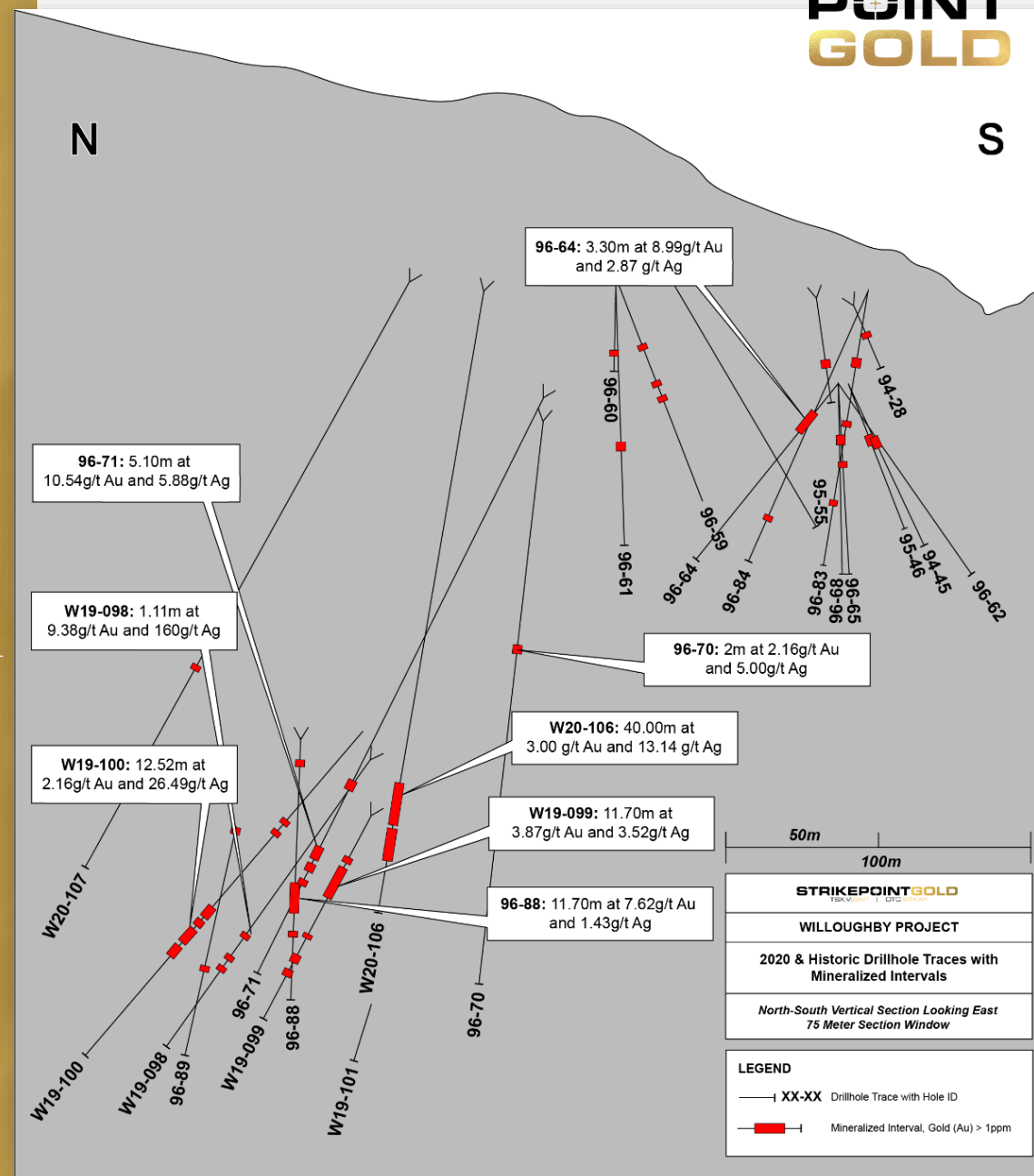
2020 Drill program
consisted of 1,715 meters

Selected 2020 Grades and Intercepts:

0.53 g/t Au & 1.75 g/t Ag @ 39.50m (W20-107)	10.04 g/t Au & 5.61 g/t Ag @ 7.72m (W20-106)	3.00 g/t Au & 13.14 g/t Ag @ 40.00m (W20-106)
0.51 g/t Au & 4.98 g/t Ag @ 32.96m (W20-107)	3.54 g/t Au & 48.60 g/t Ag @ 7.90m (W20-103)	0.40 g/t Au & 4.53 g/t Ag @ 7.73m (W20-105)
1.49 g/t Au & 8.61 g/t Ag @ 5.71m (W20-104)	3.58 g/t Au & 27.72 g/t Ag @ 3.50m (W20-102)	

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2019 WILLOUGHBY DRILLING

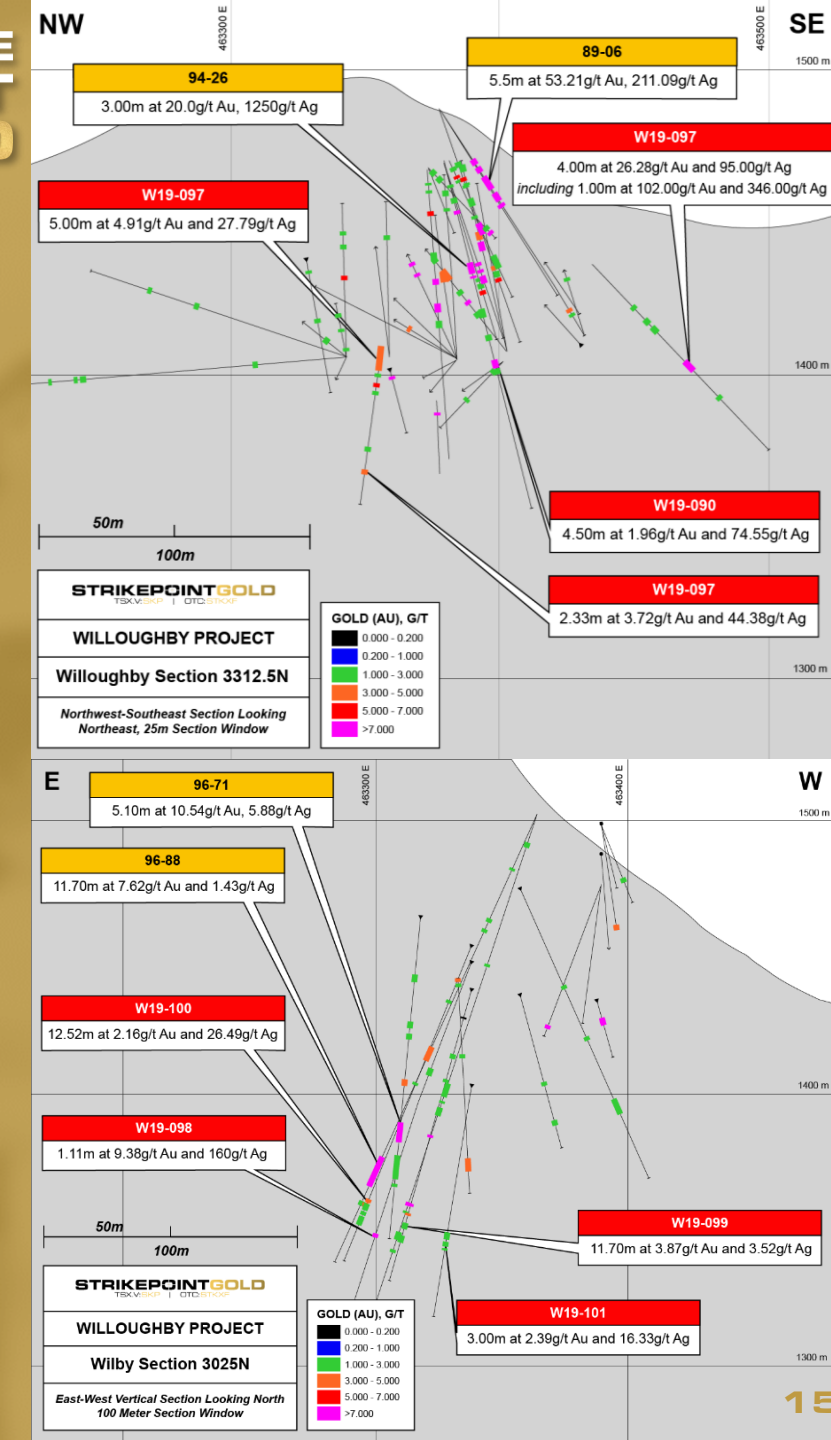
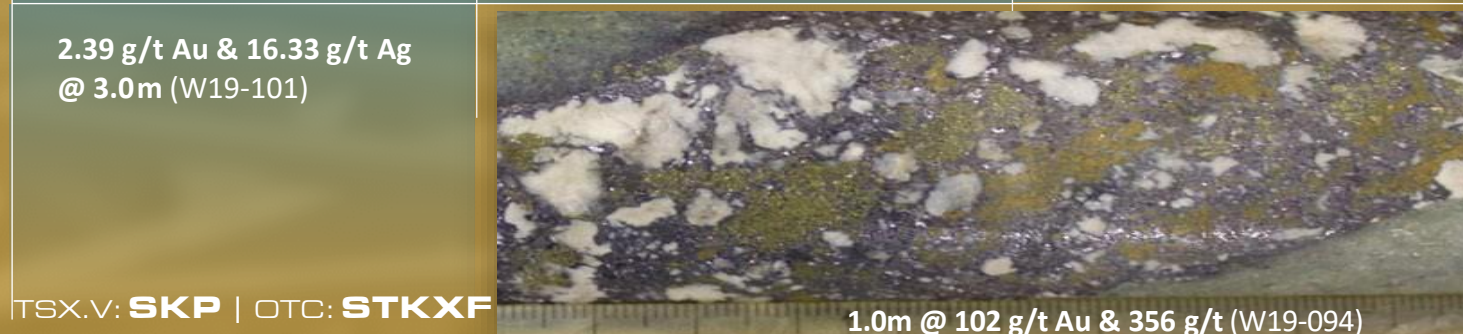
NORTH & WILBY ZONES

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2019 Drill program consisted of 2,051 meters

Selected 2019 Grades and Intercepts:

3.96 g/t Au & 74.55 g/t Ag @ 4.5m (W19-090)	2.78 g/t Au & 101.07 g/t Ag @ 1.45m (W19-091)	1.56 g/t Au & 52.52 g/t Ag @ 4.17m (W19-092)
2.83 g/t Au & 76.33 g/t Ag @ 2.45m (W19-093)	26.28 g/t Au & 95.00 g/t Ag @ 4.0m (W19-094)	102.0 g/t Au & 356.00 g/t Ag @ 1.0m (W19-094)
72.20 g/t Au & 55.00 g/t Ag @ 1.33m (W19-097)	4.91 g/t Au & 27.79 g/t Ag @ 5.0m (W19-097)	3.72 g/t Au & 44.38 g/t Ag @ 2.33m (W19-097)
2.45 g/t Au & 28.76 g/t Ag @ 6.37m (W19-098)	9.38 g/t Au & 160 g/t Ag @ 1.11 m (W19-098)	3.87 g/t Au & 3.52 g/t Ag @ 11.70 m (W19-099)
3.65 g/t Au & 10.56 g/t Ag @ 2.70m (W19-099)	2.29 g/t Au & 96.45 g/t Ag @ 2.75 m (W19-099)	2.16 g/t Au & 26.49 g/t Ag @ 12.52 m (W19-100)



PORTER SILVER PROJECT

2,000 METRE UNEXPLORED AREA



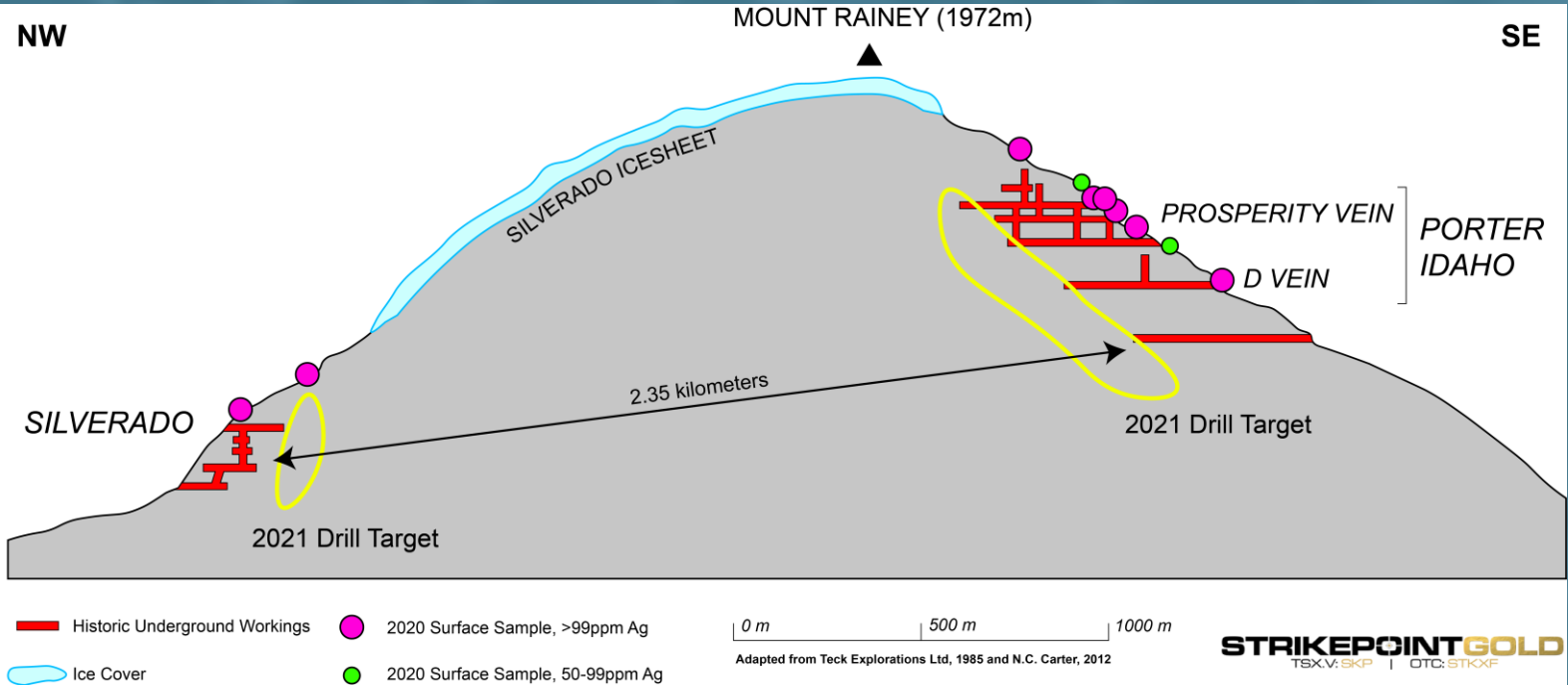
A 2,000 metre unexplored area exists between the past producing Silverado and Porter-Prosperity mines. Veins at both sites run at a similar orientation, therefore it is hypothesized that the system may be continuous under the peak of Mount Rainey.

An NI 43-101 Technical Report completed in 2012 by Dr. Nick Carter, P.Eng. and estimated the following silver resources using values from Porter’s Prosperity and D veins.

PorterProject: Historical Resource Estimate

@ 170 g/tAg cut-off		Average Grades	Contained Metal
Category	Tonnes	Ag (g/t)	Ag (oz)
Indicated	394,700	868	11,000,000
Inferred	88,900	595	1,700,000

- Past production of 2,000,000 oz of silver at 2,542 g/t ending in 1931 (silver only, not silver equivalent)
- Project acquired from Skeena Resources Limited in 2019



2020 SURFACE PROGRAM

AT PORTER SILVER PROJECT

Detailed field mapping + 80 grab samples

- 50-metre new mineralized trend, sample B0014310 **240 g/t Ag, 1.52% Pb, 0.22% Zn** and sample B0014341 **112 g/t Ag, 0.11% Pb, 0.90% Zn**, parallel to the past-producing Prosperity vein
- New prosperity vein surface expression outlined, sample B0014336 **182 g/t Ag, 1.125% Pb, 1.81% Zn**
- 200-metre extension of the D vein mineralized trend to the north, sample B0014295 **76 g/t Ag, 0.979% Pb, 0.58% Zn**, narrows the mineralization gap between the past-producing Prosperity-Porter-Idaho and Silverado mines
- Outlined new surface expression of vein #2 north of the historical adit, sample B0014350 **1,170 g/t Ag, 0.86% Pb, 0.53% Zn**
- Outlined new surface expression of vein #4 north of the historical adit, sample B0014351 **1,385 g/t Ag, 4.10% Pb, 0.43% Zn**



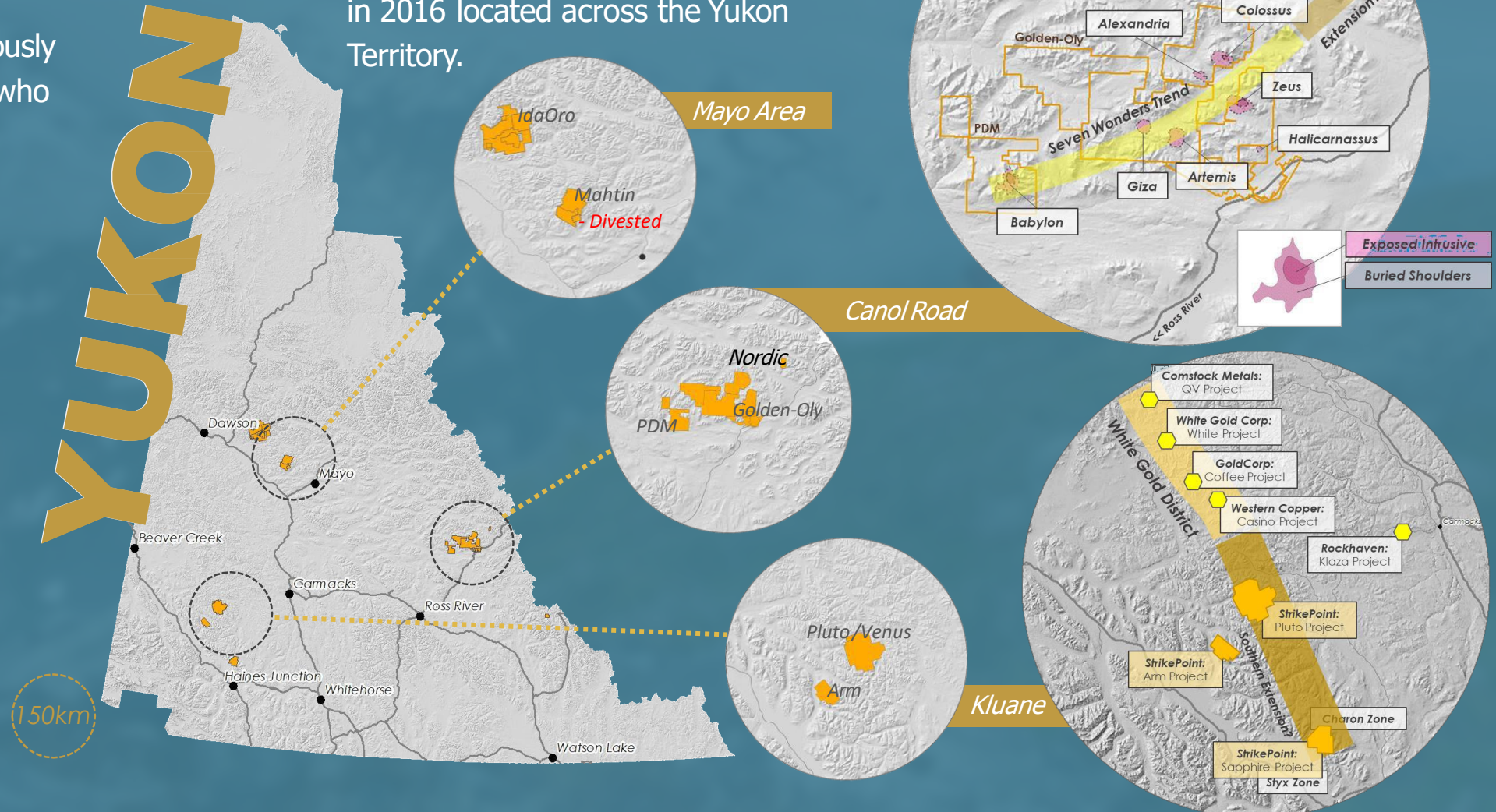
THE YUKON PORTFOLIO

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The properties were previously held by Ryan Gold Corp., who spent over \$25 million on exploration between 2010 and 2014.

StrikePoint spent \$4 million on exploration expenditures to date on three priority targets (Mahtin, Pluto and Golden-Oly).

StrikePoint acquired 22 properties from IDM Mining (now Ascot Resources Inc.) in 2016 located across the Yukon Territory.



COMMITMENT TO COMMUNITIES

COMMITMENT TO THE NORTH

Willoughby Gold Project and Porter Silver Project are located near the communities of Stewart and Meziadin Lake, two small towns sustained by the natural resource industry.

We want to do everything we can to maximize the benefits of our work in the north. This includes:

- Regular and transparent dialogue with local communities and Indigenous Groups
- Timely responses to questions and concerns
- Developing mutually beneficial relationships
- Maximizing employment and training opportunities for northerners
- Maximizing business and contracting opportunities for northerners



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